SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

OMB APPROVAL

3235-0104 OMB Number:

0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF Estimated average burden

hours per response:

SECURITIES Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

						e Investment Company Act			1934			
1. Name and Address of Reporting Person [*] M33 Growth I L.P.			2. Date of Event Requiring Statement (Month/Day/Year) 11/12/2021		3. Issuer Name and Ticker or Trading Symbol Oncology Institute, Inc. [TOI]							
(Last) (First) (Middle) 888 BOYLSTON STREET, SUITE		11			4. Relationship of Reporting Person(s) to Issuer (Check all applicable)					5. If Amendment, Date of Original Filed (Month/Day/Year)		
500 			_			Director Officer (give title below)	X	10% O Other (below)	(specify		eck Applicable Form filed	int/Group Filing e Line) by One Reporting
(Street) BOSTON	MA	02199	_							X	Person Form filed Reporting	by More than One Person
(City)	(State)	(Zip)										
		Tá	able I - Non	-Deriva	tiv	e Securities Benefic	cia	ally Ov	wned			
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4) 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)		4. Nature of Indirect Beneficial Ownership (Instr. 5)					
Common Sto	Common Stock					13,703,803(1)(2)		D ⁽³⁾				
Common Stock					1,552,580 ⁽¹⁾⁽⁴⁾		I	I Se		See footnote ⁽⁵⁾		
		(e.g				Securities Beneficia ts, options, convert)		
Expi			Expiration Da	. Date Exercisable and xpiration Date Month/Day/Year)		 3. Title and Amount of Se Underlying Derivative Sec (Instr. 4) 		curity Conv or Ex		ersion ercise	5. Ownership Form: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr.
							0	mount r umber	Price o Derivat Securit	ive	Direct (D) or Indirect (I) (Instr. 5)	5)
			Date Exercisable	Expiratio Date	on	Title	o S	f hares				
1. Name and A M33 Grov		porting Person [*]										
(Last) 888 BOYLS	(First) TON STR	(Mic EET, SUITE 50	ddle))0									
(Street) BOSTON	МА	021	199	-								
(City)	(State) (Zip))	-								
1. Name and A M33 Grov		porting Person [*]										
(Last) (First) (Middle) 888 BOYLSTON STREET, SUITE 500												
(Street) BOSTON	MA	02:	199	-								
(City)	(State) (Zip))	-								
1. Name and A TOI M, L		porting Person [*]		1								

(Last) 888 BOYLST	(First) ON STREET, S	(Middle) SUITE 500
(Street) BOSTON	MA	02199
(City)	(State)	(Zip)

Explanation of Responses:

1. Received on November 12, 2021 pursuant to the Agreement and Plan of Merger, dated as of June 28, 2021, by and among the Issuer, Orion Merger Sub I, Inc., a Delaware corporation, Orion Merger Sub II, LLC, a Delaware limited liability company and TOI Parent, Inc., a Delaware corporation (the "Business Combination").

2. The Reporting Persons may also receive, as additional merger consideration, 2,909,288 shares of the Issuer's common stock if the Issuer achieves a price per share of \$12.50 during the two-year period following the Business Combination or a per share stock price of \$15.00 during the three-year period following the Business Combination, in each case, as its last reported sales price per share for any 20 trading days within any 30 consecutive trading day period.

3. M33 Growth I GP LLC ("M33 LLC") is the general partner of M33 Growth I LP ("M33 GP") and may be deemed to beneficially own the shares held by M33 LP but disclaims beneficial ownership of these shares except to the extent of its pecuniary interest therein.

4. The Reporting Person may also receive, as additional merger consideration, 329,609 shares of the Issuer's common stock if the Issuer achieves a price per share of \$12.50 during the two-year period following the Business Combination or a per share stock price of \$15.00 during the three-year period following the Business Combination, in each case, as its last reported sales price per share for any 20 trading days within any 30 consecutive trading day period.

5. These securities are held by TOI M, LLC.

Remarks:

<u>/s/ Gabriel Ling, Managing</u> <u>Member of M33 Growth I</u> <u>GP LLC, the general</u> <u>partner of M33 Growth I</u> <u>LP</u>	<u>11/22/2021</u>
<u>/s/ Gabriel Ling, Managing</u> <u>Member</u>	
<u>/s/ Gabriel Ling, Managing</u> <u>Member</u>	<u>11/22/2021</u>
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.